



EXPLORING FOR CRITICAL METALS IN THE PROLIFIC MINERAL BELTS OF CANADA

Disclaimer

This material includes “forward-looking” statements or information within the meaning of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements relate to future events or the anticipated performance of Guyana Goldstrike Inc (“the Company”) and reflect management’s expectations, objectives or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as “further” “suggests”, “anticipated”, “potentially”, “possibly”, “indicates” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “occur” or “be achieved”, or the negative of these words or comparable terminology. Forward looking statements rely on a number of assumptions which management believes to be reasonable, including assumptions regarding the Company’s ability to obtaining necessary financing, personnel, equipment and permits to complete its proposed exploration plans, and to identify additional gold properties for exploration. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements. Such factors include various risks related to the Company’s operations, including, without limitation, fluctuations in spot and forward markets for gold and other metals, fluctuations in currency markets, changes in national and local governments and generally, the speculative nature of mineral exploration and development, risks associated with obtaining necessary operating and environmental permits, the presence of laws and changes in regulations that may impose restrictions on mining, limitations in respect of management time and resources, lack of personnel and equipment necessary to carry out the Company’s proposed exploration and development and other delays (including in obtaining financing) which could result in the Company missing expected timelines, and the fact that the Company may not be able to identify additional mineral properties for acquisition or option on acceptable terms. Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. The Company neither intends nor assumes any obligation to update these forward-looking statements or information to reflect changes in assumptions or circumstances other than as required by applicable law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those currently anticipated. The information contained in this document is drawn from sources believed to be reliable, but the accuracy and completeness of the information is not guaranteed, nor does the Company assume any liability. The Company disclaims all responsibility and accepts no liability (including negligence) for the consequences for any person acting, or refraining from acting, on such information. This document is neither an offer nor the solicitation of an offer to sell or purchase any investment. Any unauthorized use, disclosure, distribution or copying of this document by anyone other than the intended recipient is strictly prohibited.

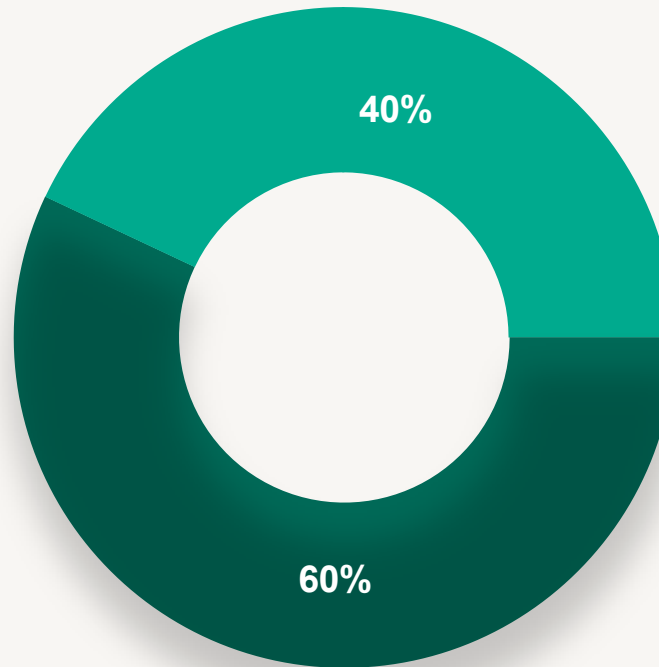
Corporate Snapshot

The Future is Battery Metals

Canada One Mining Corp. trades on the TSX Venture Exchange (TSX.V) under the symbol CONE. The TSX.V is recognized as the world's premier public market for mineral exploration companies. The company's mandate is to explore for and discover an economical 'Battery Metal' deposit. The Copper Dome project contiguous to the Copper Mountain Mine in British Columbia is the company's flagship project.

Capital Structure (As at June 27, 2023)

Issued & Outstanding	22.6M
Warrants	0
Options (price \$0.05)	2.1M
Fully Diluted	24.7M
Market Cap (C\$)	2.5M
Share Price (C\$)	0.12
52-Week High/Low	0.12
Average Volume	N/A



■ Public Float ■ Management/Directors/Insiders

Near-term Catalysts

Phase 2 Exploration

Drill Assays Received

Drilling

Drill Permitted

Data Compilation

Drill hole Targeting

Survey/Sampling

Field work

Investment Highlights

Driving Shareholder Value



Strong Board, Management, and Technical Teams

Highly disciplined and seasoned professional team with successful track records in resource financing and development.



Critical Metals Market

Electric Vehicle demand is creating a market supply imbalance that will drive Battery Metal prices on a 10 -Year appreciation trend.



World-class Flagship Project

The prospective brown field Copper Dome Project is contiguous to the Copper Mountain Operating Mine.



Sub \$5M Market Cap

The Company's market cap is under \$5M. This provides ample growth opportunity and share price appreciation in the market.



Mitigated Exploration Risk

Excellent infrastructure, year-round access, low-cost exploration, low-jurisdictional risk, and project ownership all assist in reducing the overall project risk profile.

Corporate Track-record

We have a passion for exploration

The Company's board of directors, management and technical teams have been active participants in junior and mid-tier exploration, spanning multiple decades...

over
\$500M

has been historically raised in the public markets by the entire Canada One team for Canadian public ventures:

- Greenfield/Brownfield Exploration financing
- Mining debt project financing
- Mining equity financing
- Flow-through financing
- Project acquisition financing

over
200yrs

combined experience in junior markets, exploration and mining

- Public company management/directorship
- Project Development
- Exploration of base and precious metals
- Project financing
- International exploration (Africa, South America, North America)
- Dual listing on foreign exchanges

over
30pubcos

have been represented by the corporate and technical teams:

- Intl Tower Hill Mining Ltd.
- Cardero Resources Corp.
- Nexus Gold Corp.
- Rogue Resources Inc.
- Wealth Minerals Ltd
- Trevali Mining Corp.
- Corvus Gold Corp.
- Riverside Resources Inc
- New Pacific Metals Corp.
- Inca One Gold Corp.

Past Affiliations



Leadership



PETER D BERDUSCO
Chief Executive Officer & President

- 15+ years' experience
- Public company management & directorship
- Corporate Development, Finance, Operations, Strategy
- Natural resources exploration, Africa, South America, USA
- Reverse Take-overs, Acquisitions, Listings



MICHAEL KINLEY
Chief Financial Officer & Director

- 40+ years' experience
- Public company management & directorship
- Accounting, Finance, international experience
- Mining, commodities and professional services sectors
- Chartered Accountant



DAN HRUSHEWSKY
Independent Director

- 30+ years experience
- Mining industry, corporate development
- M&A, project development
- Mine Financing (debt & equity)
- Engineer, MBA (University of Toronto), CFA



RODNEY STEVENS
Independent Director

- 15+ years' experience
- Public company directorships
- Investment analysts, investment banking
- Junior mining, technology, renewable energy sectors
- CFA

Success-driven corporate team



FREEMAN SMITH, PGEO
Exploration

- 20+ years' experience
- Exploration focus – BC and Ontario
- Base and precious metals
- Public management and directorship
- Undergraduate UBC



DAVID MARK, GEOSCIENTIST
Technical Advisor

- 50+ years' experience
- North America, South America, Europe and Asia
- IP, MMI, EM
- Owns and Operates Geotronics
- UBC Geophysics



JIM TURNER, PGEO
Technical Advisor

- 45+ years' experience
- Base and Precious Metals
- Americas and Africa
- Founder of BlueMap Geomatics
- B.Sc. UBC



BRIAN KAUFMAN
Capital Markets Advisor & Investor Relations

- 35+ years' experience
- Financial services sector
- Prior Investment Advisor and trader
- Focused on Junior markets and capital raising
- Liaison to institutional and retail investors



Copper Dome Project

Princeton, BC

Leading Exploration in The Quesnel Trough

The Copper Dome Property is Located 18km South of Princeton BC - approximately a 3 Hour Drive from Vancouver, BC

The Project lays within the lower portion of the Quesnel Trough Porphyry Belt.

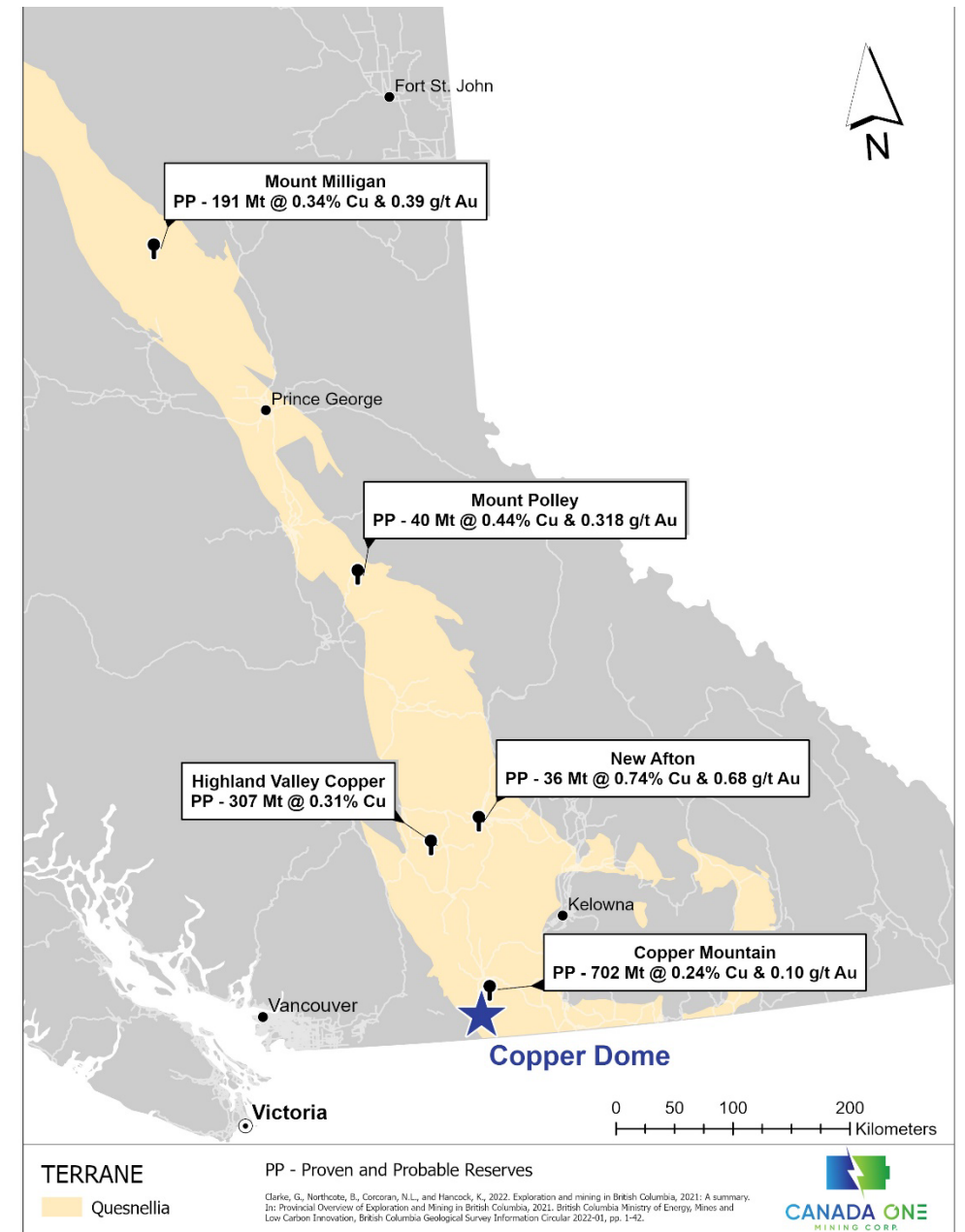
The Project is contiguous to the south of the producing Copper Mountain Mine

All Infrastructure is in place for potential future mining operations given the proximity to Copper Mountain Mine

Location allows for year-round exploration

Ease of access assists in keeping explorations cost low and on budget

The Quesnel Trough is once again an intense area of interest for staking, exploration and discovery



In a World-class Porphyry Belt Next to a Mine

Copper Dome's northern border lies 1.5 kms from the producing Copper Mountain Mine open pits

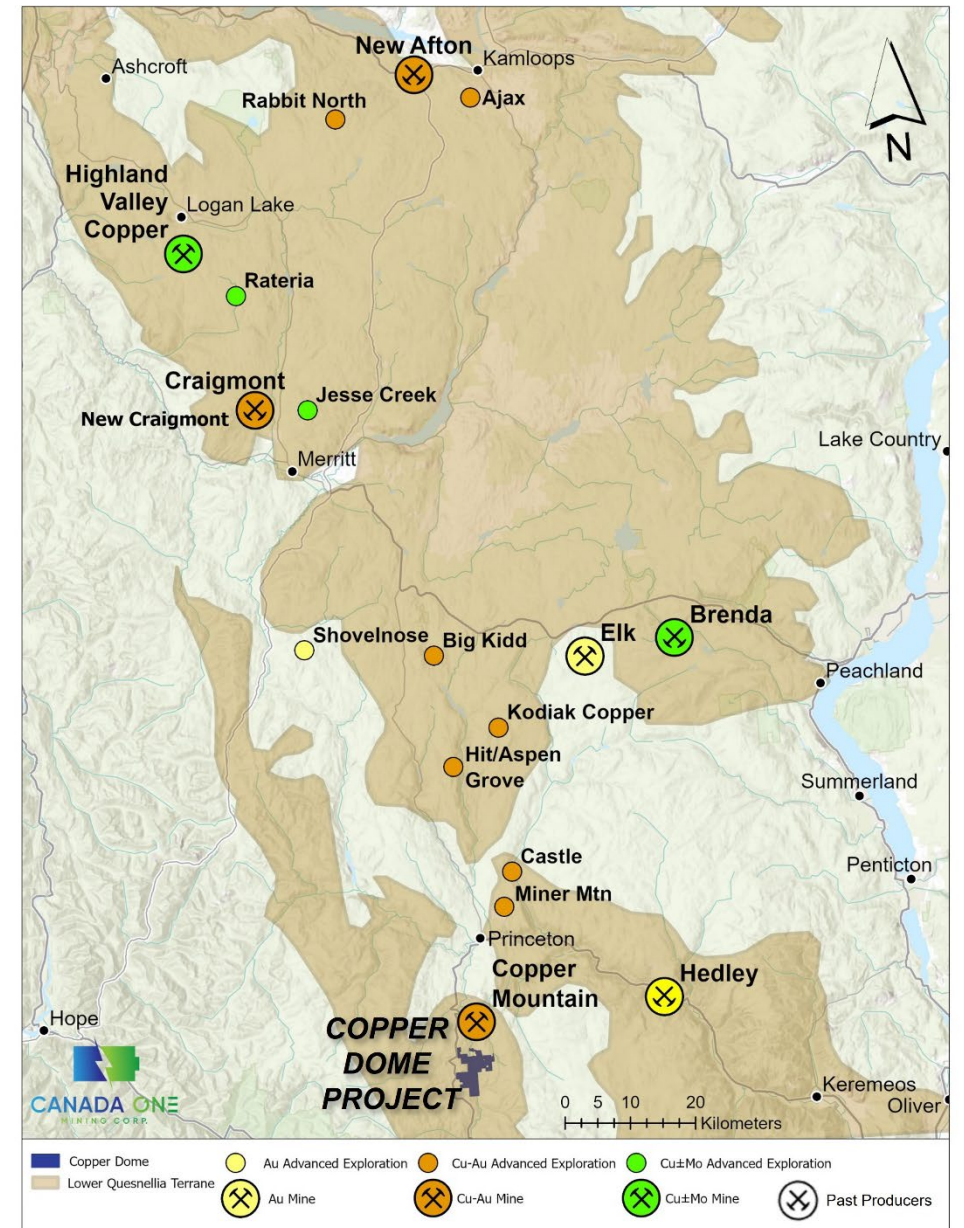
Copper Mountain has Proven/Probable – 702 MT @ 0.24% Cu, 0.09 g/t Au and 0.72 g/t Ag (www.cumtn.com)

The Company has an ability, and intents to expand the land package

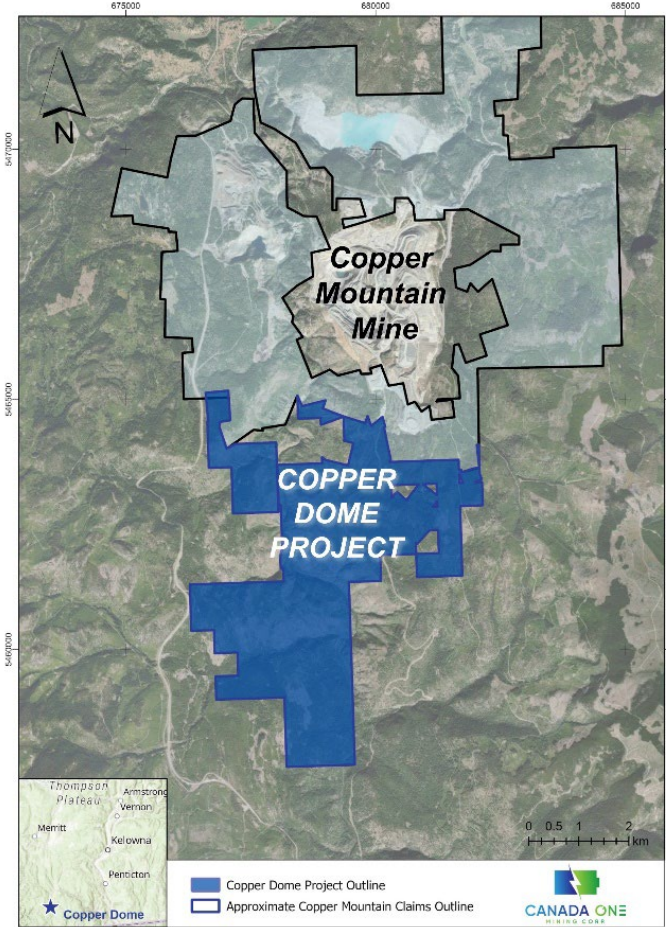
The northeast running geological structures at Copper Dome are similar to those seen at Copper Mountain

Argillic style alteration seen adjacent to the Open Pit at Copper Mountain are also noted at Copper Dome

Best place to look for a mine is next to a mine



Copper Mountain Mine Proximity



Copper Mountain Mine looking south / southwest

Copper Dome’s northern boundary lies 1.5kms from Copper Mountains open pit deposits

Zones & High-grade Mineralization

- Area on both maps colored pink corresponds to High Magnetite content in the Copper Mountain Stock
- Mineralization appears to be confined on the contact between the Nicola Volcanics (Interpreted as Low Mag in yellow) And The Copper Mountain Stock (Interpreted as a high mag in pink)
- The majority of known mineralization follows this trend In the Copper Mountain Camp
- Potential for High Grade Mineralization exists on the property:
- In 2009 High Grade Rock Samples Returned Values of 43% Cu 28.16 g/t Au and 18.19 gt/ Pd. A 3 Meter Chip Sample from this Showing Assayed 15.76% Cu 12.26g/t Au and 10g/t Pd
- In 1960 Property Owner Hamelin Sampled 79 Feet of 1.25% Cu and 42 Feet 0.26% Cu as well as 12 Feet of 1.30% Cu on the Copper Dome Project (Minfile 820902)
- Limited Access due to Drill Permitting Issues hindered Exploration In the Past and limited exploration drilling

Friday Creek Zone

High Grade Copper Gold Platinum Palladium

Combination Creek Zone

Potential Porphyry target

Haul Road Zone

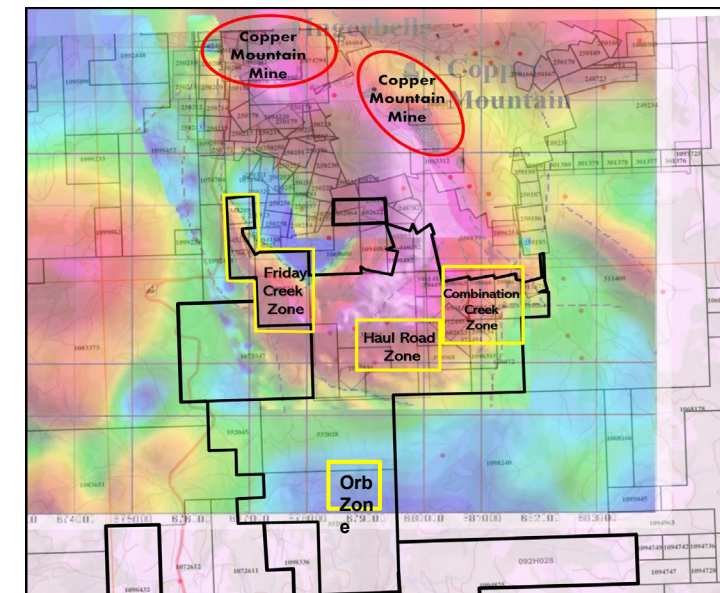
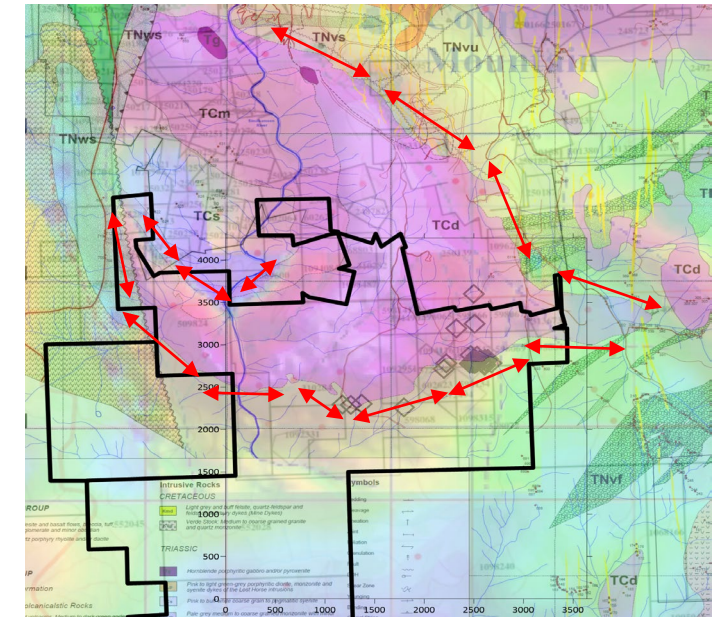
High IP Chargeability Similar to response at Copper Mountain

Orb Zone

Vein Breccia and Stock System

Boundary Road Zone

Potential Porphyry Target



Historic Drilling Highlights

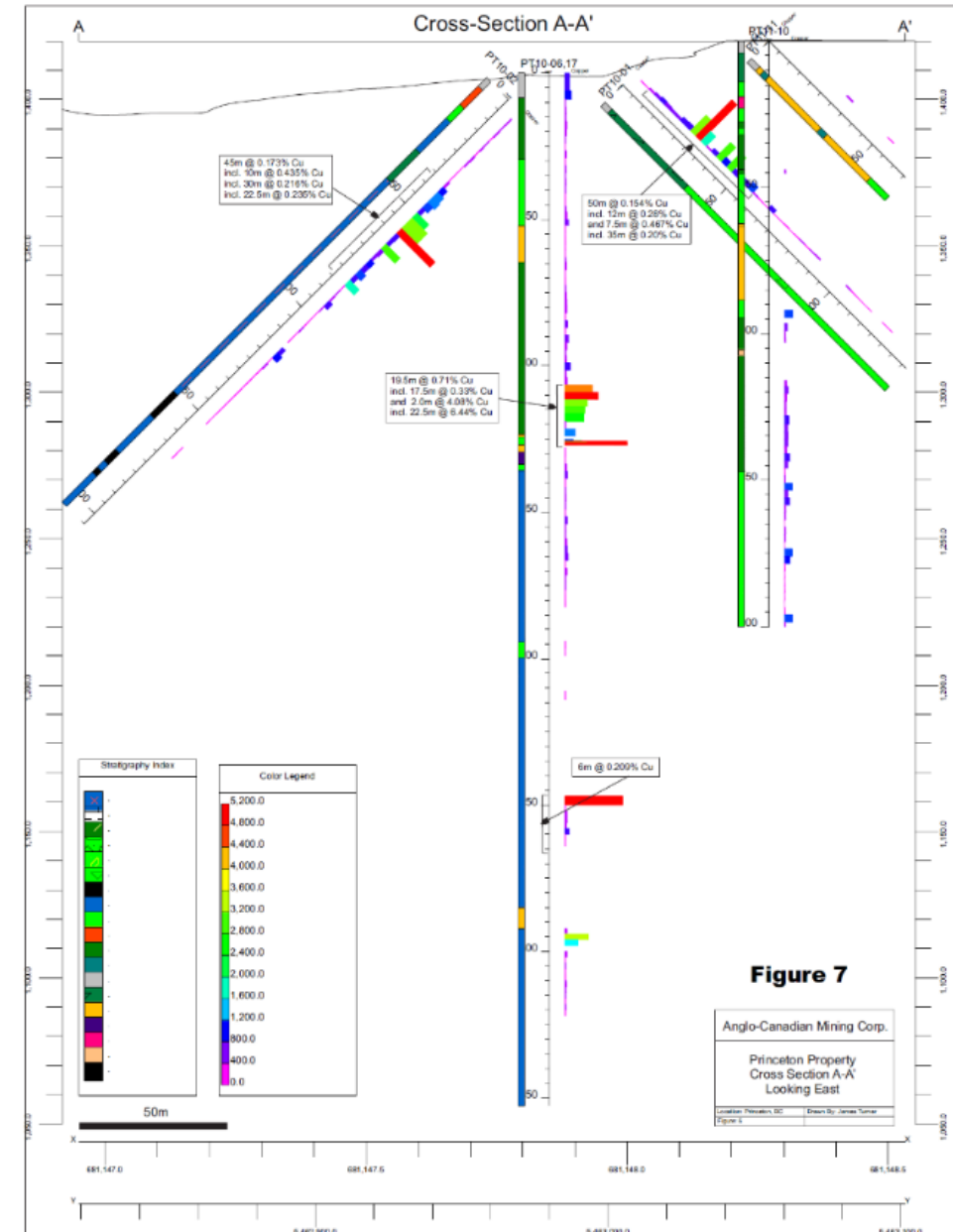
Combination Creek

Drillhole	Length (m)	Cu %
DDH PT-10-01	50	0.15
DDH PT-10-02	45	0.17
including	22	0.23
DDH PT-10-17	19.5	0.71
including	2	4.08
including	1.25	6.44
DDH PT-11-16	40	0.19
Including	4	0.28
DDH FC-18	102	0.13
including	6	0.28
DDH PR-12-26	20	0.64

Friday Creek

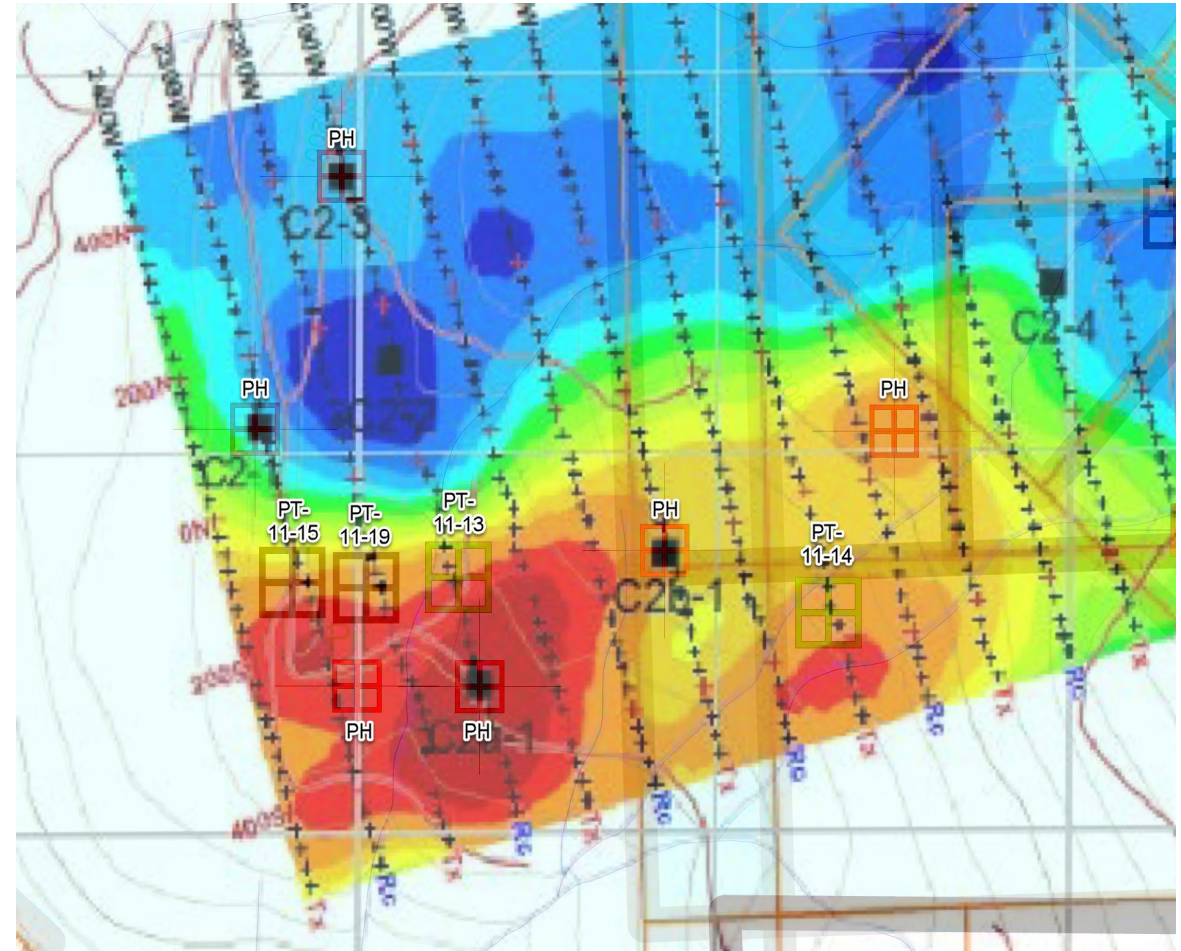
Drillhole	Length (m)	Cu %	Au g/t
DDH FC-01	8	0.55	2.8
DDH FC-02	15	0.32	0.98
DDH FC-11	156	0.08	-
including	10	0.71	0.76
DDH FC-12	42.5	0.28	-
including	6	1.5	0.7
DDH FC-14	18	0.20	-
DDH FC-15	17	0.17	-
DDH FC-16	13	0.14	-
DDH FC-17	17	0.21	0.04

Historical drilling confirms the presences of high-grade copper with gold credits



Road Haul Zone – Missed Anomaly

- Hole PT-11-13 Drilled to a Depth of 502 meters/Drilled South East at a -85 DIP/from 6m to 500m hole averaged 0.0198 % CU/ Drilled on Edge of High Chargeability and Medium Chargeability
- Hole PT-11-14 Drilled to a Depth of 505 meters/Drilled South East at a -85 DIP/from 35m to 500m hole averaged 0.023% Cu/ Drilled on Edge of High Chargeability and Medium Chargeability
- The Main IP Chargeability Zone is 300M by 450m/ 30MS to 35MS +
- Medium Chargeability Zone is 800M by 600M /10MS to 29MS
- Main IP High Chargeability Target never Drilled / Several Other High Priority Targets Never Drilled as Outlined By Interpretation report SJ Geophysics



Holes PT-11-13 and PT-11-14 confirm the of long intervals of anomalous copper mineralization

Projected Timeline & Catalysts

Driving news that will move markets



2023	2023	2024	2024	2024	2024
Q3	Q4	Q1	Q2	Q3	Q4
Field Work	Drill Prep	Drilling	Phase 2	Drill Assays	Phase 3
Geophysics	Drill Permit	Assays	Friday Zone	Definition Drilling	Orb Zone
Data Comp, MMI	Road Haul Zone		Drilling		Combination Zone

Phase 1 Exploration Budget

Primary focus will be identifying drill targets.

The latest geophysics technology and data compilation will be used to identify target locations:

1 | Data Comp/Sampling/Geophysics

-\$300K

2 | Drilling – 2000 M – 6 holes

-\$600K

Royalty

There is a 2% Net Smelter Royalty (NSR) on the project.

The royalty is as follows:

2% NSR:

with a first option for the Company to purchase 1% for \$100,000; and

a second option for the Company to purchase the remaining 1% for \$300,000.

Market Peers & Comparisons

Our small market cap makes us very attractive

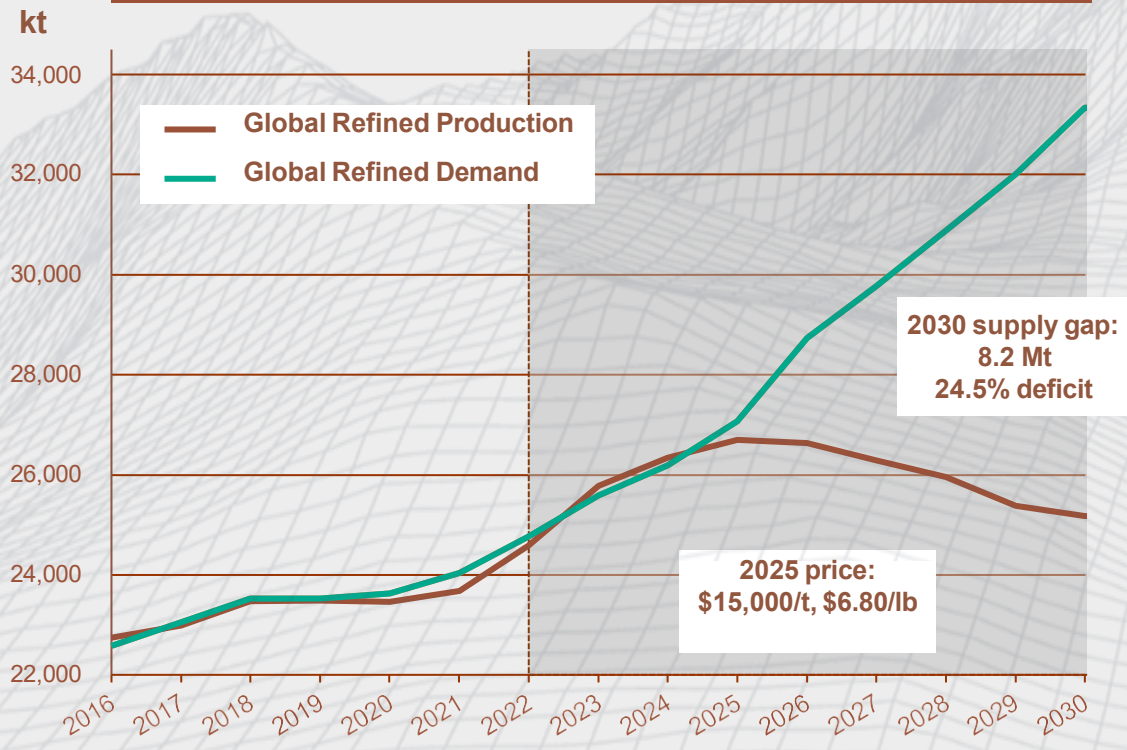
COMPANY	SYMBOL	PRICE	M CAP	PROJECT	RESOURCE	LOCATION	STAGE	LATEST FINANCING
Quetzel Copper Limited	ANKH	\$0.09	\$1.4MM	Princeton Project	Copper, Gold	Lower Quesnel Trough, BC	Early Stage Exploration	Currently Going Public through RTO
Collective Metals Inc.	COMT	\$0.29	\$7MM	Princeton Project	Copper, Gold	Lower Quesnel Trough, BC	Early Stage Exploration	\$1.1M @ \$0.125 – March 2023
Sego Resources Inc	SGZ	\$0.025	\$3.7MM	Miner Mountain	Copper, Gold	Lower Quesnel Trough, BC	Early Stage Exploration	Jan 2022 - \$430K – Warrant Exercise
Kodiak Copper Corp	KDK	\$0.75	\$48MM	MPD	Copper, Gold	Lower Quesnel Trough, BC	Advanced Stage Exploration	\$10M investment by Kinross
Canada One Mining Corp	CONE	\$0.12	\$2.5MM	Copper Dome	Copper, Gold, Platinum, Palladium	Lower Quesnel Trough, BC	Brown Stage Exploration	In Process - \$0.10 - \$1.5MM

Copper Market Outlook

Time is everything

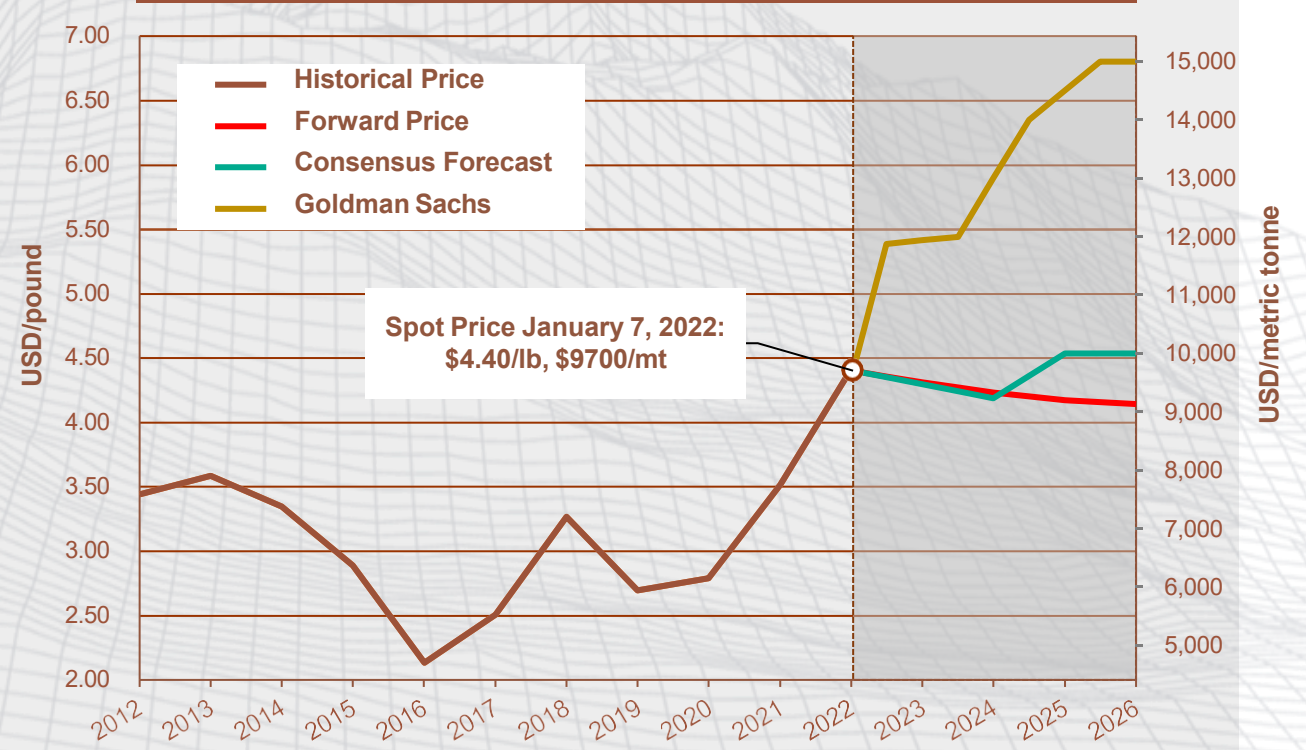


Copper Supply & Demand Forecast



Source: Goldman Sachs "Copper Pricing to Scarcity", October 2021

Copper Price Forecast



Source: Bloomberg Broker Consensus Forecasts, Goldman Sachs

Qualified Person

Thank you

The scientific and technical data contained in this presentation relating to Canada One's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Canada One, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Canada One Mining Corp. 250 - 750 West Pender St. Vancouver, B.C. V6C 2T7 pber@canadaonemining.com